

Hardie & Kelly
TRUSTEE IN BANKRUPTCY

To the Creditors of Interfaith Thrift Stores Association

October 11, 2007

Dear Sirs:

Re: Winding-Up of Interfaith Thrift Stores Association, ("Interfaith" or the "Company")

We are writing to advise that Hardie & Kelly Inc. was appointed as Liquidator (the "Liquidator") of the Company by Order of the Court of Queen's Bench of Alberta dated October 5, 2007 (the "Winding-Up Order"). A copy of the Winding-Up Order may be obtained from the Liquidator's website at www.insolvency.net

The Winding-Up Order directs the Liquidator to conduct a claims process to confirm the claims against the Company. Accordingly, we have enclosed the following:

- *Notice to Creditor*, and
- *Proof of Claim*.

The *Notice to Creditor* establishes the amount Interfaith is prepared to accept as your claim against the Company based on its books and records. If you agree with Interfaith's assessment of your claim then you need take no further action and you will receive a pro rata distribution at the conclusion of the proceedings based on this claim amount. At this time, we can not provide a definitive date as to when a distribution will occur.


If you disagree with Interfaith's assessment of your claim, you must follow the dispute procedure set out in the *Notice to Creditor* and file the *Proof of Claim* form with the Liquidator by November 9, 2007. If a *Proof of Claim* is not received by the Liquidator by that date, the amount of your claim and its status as secured or unsecured will be, subject to further order of the Court, conclusively deemed to be as shown in the *Notice to Creditor*.

Claims not proven in accordance with the procedures set out in the Claims Process shall, unless otherwise ordered by the Court, be deemed to be forever barred and may not thereafter be advanced against Interfaith.

Should you have any questions or concerns, please contact Melissa Sommerfeld or the undersigned at (403)252-1766.

Yours very truly,

Hardie & Kelly Inc.,
in our capacity as Liquidator of Interfaith Thrift Stores Association



Per: Marc E. Kelly, CA•CIRP
Senior Vice-President

Enclosures: as above

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