

**NOTICE TO CREDITOR
OF
INTERFAITH THRIFT STORES ASSOCIATION**

To: (Creditor)

On October 5, 2007, Interfaith Thrift Stores Association ("Interfaith") applied for and received a Winding-Up Order (the "Order") pursuant to the Companies Act (the "Act") from the Court of Queen's Bench of Alberta (the "Court"). Hardie & Kelly Inc. was named Liquidator of Interfaith (the "Liquidator").

As part of the Order, the Court directed a process by which the identity of all creditors of Interfaith, and the amounts of their claims, will be established for purposes of the winding-up proceedings (the "Claims Process"). A copy of the Order may be obtained from the Liquidator's website at www.insolvency.net or by contacting Melissa Sommerfeld of Hardie & Kelly Inc., #206, 5800 – 2nd Street S.W., Calgary, AB T2H 0H2, (403) 252-1766, or Chris Simard of Bennett Jones LLP, #4500, 855 – 2nd Street S.W., Calgary, AB T2P 4K7, (403) 298-4485.

Pursuant to the Claims Process, the Liquidator, in cooperation with Interfaith, is to send a notice to each known creditor of Interfaith (the "*Notice to Creditor*") as identified to it by Interfaith, indicating the amount of such creditor's claim as of October 5, 2007, and whether the claim is secured or unsecured. In the case of the claims of creditors whose claims are disputed, the *Notice to Creditor* will be sent containing the amount which Interfaith is prepared to allow as a claim by such creditor.

The Claims Process also requires the Liquidator to send the *Notice to Creditor* to any other parties believed by Interfaith to have claims or possible claims against it. Where Interfaith's records show no amount due, the *Notice to Creditor* will show a nil balance.

INTERFAITH HAS REVIEWED ITS RECORDS AND ACCEPTS THAT YOUR CLAIM AGAINST INTERFAITH, AS OF OCTOBER 5, 2007, WAS SECURED/UNSECURED CLAIM IN THE AMOUNT OF [\$ _____].

IN THE EVENT YOU AGREE WITH INTERFAITH'S ASSESSMENT OF YOUR CLAIM, YOU NEED TAKE NO FURTHER ACTION.

IF YOU WISH TO DISPUTE INTERFAITH'S ASSESSMENT OF YOUR CLAIM, YOU MUST TAKE THE STEPS OUTLINED ON THE FOLLOWING PAGE.