

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE COMPANIES ACT,
R.S.A. 2000, c. C-21, as amended

AND IN THE MATTER OF
INTERFAITH THRIFT STORES ASSOCIATION ("INTERFAITH")

PROOF OF CLAIM
For Claims arising before OCTOBER 5, 2007

Regarding the claim of _____ (referred to in this form as "the creditor") (name of creditor)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: _____ Fax: _____

I, _____ residing in the _____ (name of person signing claim) (city, town, etc.)

of _____ in the Province of _____ (name of city, town, etc.)

Do hereby certify that:

1. I am the creditor, or

I am _____ of the creditor. (if an officer or employee of the company, state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3. A. Interfaith was, as at October 5, 2007, and still is indebted to the creditor in the sum of \$ _____ as shown by the statement of account attached hereto and marked "Schedule A". Claims must not include the value of goods and/or services supplied after October 5, 2007. If a creditor's claim is to be reduced by deducting any counter claims to which Interfaith is entitled and/or amounts associated with the return of equipment and/or assets by Interfaith, please specify. (The statement of account must specify the vouchers or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.)

B. The indebtedness referred to in paragraph 3. A. above is in the following currency:

Canadian Dollars or United States Dollars

4. A. Unsecured claim - \$ _____. In respect to the said debt, the creditor does not and has not since October 5, 2007, held any assets of Interfaith as security.

B. Secured claim - \$ _____. In respect of the said debt, the creditor holds assets of Interfaith valued at \$ _____ as security:

Provide full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B"

Dated at _____, this _____ day of _____, 2007. (Insert city and date of signature)

Witness

(signature of individual completing the form)