

November 26, 2009

**To the Creditors of Accurate Logistics Solutions Inc. ("Accurate")**

**Re: Proposal**

Further to our letter dated October 6, 2009, we are pleased to advise that on November 23, 2009 Accurate lodged its proposal to its creditors (the "Proposal") with the Trustee. In this connection, we have enclosed the following:

- Notice of Proposal to Creditors;
- Proposal;
- Statement of Affairs;
- Report of Trustee on Proposal,
- Proof of Claim form;
- Proxy; and
- Voting Letter.

The meeting of creditors (the "Creditors' Meeting") to consider the Proposal will be held on **December 10, 2009 at 11:00 a.m.** at the offices of:

**MacPherson Leslie & Tyerman LLP  
4505 Canterra Tower  
400 – 3<sup>rd</sup> Avenue SW  
Calgary, AB T2P 4H2**

For the Proposal to be accepted, it must be approved by a majority in number and two-thirds in dollar value of those eligible creditors voting on the Proposal. To be eligible to vote, a properly completed *Proof of Claim* form must be filed with the Trustee prior to the Creditors' Meeting. If you are unable to attend the Creditors' Meeting in person, you may cast your vote in advance of the Creditors' Meeting by filing your *Proof of Claim* and the enclosed *Voting Letter* with the Trustee, or by appointing a proxy to attend the Creditors' Meeting on your behalf. Materials may be faxed to the Trustee at 403-640-0591.

In the event the Proposal is not approved, Accurate will be deemed to have made an immediate assignment into bankruptcy. The Trustee recommends acceptance of the Proposal. We encourage you to read the *Report of Trustee on Proposal* for further details.

Should you have any questions or concerns, please contact the undersigned at 403-252-1766.

Yours truly,

Hardie & Kelly Inc., in our capacity  
as Trustee of the Proposal of Accurate Logistics Solutions Inc.

Per:  Marc Kelly, CA•CIRP  
Senior Vice President

Hardie & Kelly Inc.  
206, 5800 – 2nd Street SW  
Calgary, Alberta T2H 0H2

Tel 403-252-1766  
Fax 403-640-0591  
www.insolvency.net