

October 6, 2009

To the Creditors of Accurate Logistics Solutions Inc. ("Accurate")

Re: Notice of Intention to Make a Proposal

We are writing to advise that on September 30, 2009, Accurate filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to the Bankruptcy and Insolvency Act (the "Act"). Enclosed you will find the following documents:

- Certificate of Filing of the NOI issued by the Office of the Superintendent of Bankruptcy;
- The NOI,
- Hardie & Kelly Inc's consent to act as Trustee under the Proposal (the "Trustee"); and
- A list of creditors with claims in excess of \$250 according to the books and records of Accurate (the "Creditor List").

Pursuant to S.69 of the Act, a stay of proceedings is in place preventing creditors from continuing or taking any action against Accurate without leave of the Court of Queen's Bench of Alberta (the "Court").

At this time, you are not required to file a claim with the Trustee as you will be provided with a *Proof of Claim* form in due course. However, please advise the undersigned immediately if the amount shown on the Creditor List varies significantly from the amount reflected in your records as this may have an impact on the preparation and outcome of the Proposal.

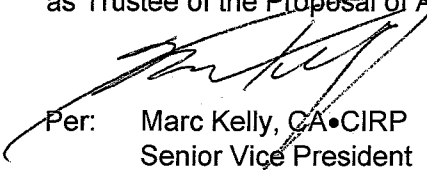
For your information, the anticipated process going forward is as follows:

- Within 30 days from the date of filing the NOI, Accurate must either file its formal Proposal for the consideration of its creditors or they must make an application to the Court for an extension of the time required to file the Proposal. If neither event occurs, Accurate will be deemed to have made an assignment in bankruptcy.
- Once a formal Proposal is filed, each known creditor will be sent a copy of the Proposal and the materials necessary to allow you to formally prove your claim and vote on the Proposal.

We encourage you to check our website from time to time for status updates under the *Current Engagements* link at www.insolvency.net

Yours truly,

Hardie & Kelly Inc., in our capacity
as Trustee of the Proposal of Accurate Logistics Solutions Inc.

Per:  Marc Kelly, CA•CIRP
Senior Vice President

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