

**NOTICE TO THE CREDITORS OF  
DARIAN RESOURCES LTD. & BOWVIEW PETROLEUM INC.  
(referred to collectively as "Darian")**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended, AND IN THE MATTER OF DARIAN RESOURCES LTD. AND IN THE MATTER OF BOWVIEW PETROLEUM INC.

On February 12, 2010, Darian received protection under the *Companies' Creditors Arrangement Act* (the "CCAA") from the Alberta Court of Queen's Bench (the "Court"). Hardie & Kelly Inc. was named as monitor (the "Monitor").

On March 17, 2010, the Court directed the Monitor to solicit claims from all creditors of Darian for the purpose of determining the claims which will participate in the CCAA proceedings.

Any creditor (i) having a claim against Darian **arising on or before February 12, 2010** of any nature whatsoever, including an unsecured, secured, contingent or unliquidated claim, (a "Pre-Filing Claim") and/or (ii) having a claim against Darian arising after February 12, 2010 as a result of the disclaimer or repudiation, after February 12, 2010, of any contract, lease, employment agreement or other arrangement or agreement of any nature whatsoever, whether oral or written, and any amending agreement related thereto (a "Subsequent Claim") is required to file, in the manner set out in this *Notice to Creditors*, a *Notice of Claim* in the prescribed form (which has been provided to you with this *Notice to Creditors*) with the Monitor in order to participate in any voting or distributions associated with the CCAA proceedings.

Additional copies of the prescribed *Notice of Claim* form can be obtained by contacting the Monitor at (403) 252-1766 or can be downloaded from the Monitor's website at: [www.insolvency.net](http://www.insolvency.net) under the "Current Engagements" link.

Any creditor who chooses to file a Notice of Claim is required to provide whatever documentation they may have to support their Pre-Filing Claim and/or Subsequent Claim against Darian, such as contracts, invoices, bills of lading, and shipping receipts, in relation to the goods and/or services provided to Darian in the appropriate currency under which their Pre-Filing Claim and/or Subsequent Claim arose.

**All *Notice of Claim* forms, together with the required supporting documentation, must be delivered, sent by facsimile or mailed to Hardie & Kelly Inc. at 206, 5800 – 2<sup>nd</sup> Street S.W., Calgary, Alberta, T2H 0H2, fax: (403) 640-0591, to the attention of Melissa Sommerfeld:**

**(i) in the case of Pre-Filing Claims, on or before 5:00 p.m. Mountain Daylight Time on April 16, 2010 (the "Claims Bar Date"); and**

**(ii) in the case of Subsequent Claims, on or before the later of: (i) the Claims Bar Date; and (ii) 5:00 p.m. Mountain Daylight Time on the day which is 30 days after the date on which the disclaimer or repudiation giving rise to the Subsequent Claim occurred (the "Subsequent Claims Bar Date").**

All Pre-Filing Claims and Subsequent Claims must account for the following:

- (i) All Pre-Filing Claims and Subsequent Claims must be adjusted for equipment and/or other assets released by Darian to the creditors whether by court order or otherwise; and
- (ii) Where a creditor of Darian is claiming an offset against all or a portion of amounts owing by Darian, full particulars of the offset must be included.

**All Pre-Filing Claims received by the Monitor or, in the case of mailing, postmarked, after the Claims Bar Date and all Subsequent Claims received by the Monitor or, in the case of mailing, postmarked, after the Subsequent Claims Bar Date will, unless otherwise ordered by the Court, be forever extinguished, barred, and will not participate in any voting or distributions in the CCAA proceedings.**

**(SEE REVERSE)**

**(CONTINUED)**

The Monitor will accumulate the *Notice of Claim* forms and transmit them to Darian, who will, in turn:

- (i) in the case of Pre-Filing Claims, on or before May 7, 2010, or
- (ii) in the case of Subsequent Claims, on or before the later of: (i) May 7, 2010; and (ii) the day which is 14 days after the day the Subsequent Claim is received by the Monitor,

provide to the creditor a notice in writing by registered mail, by courier service or by facsimile as to whether their Pre-Filing Claim and/or Subsequent Claim is accepted, disputed in whole or disputed in part. Where the Pre-Filing Claim and/or Subsequent Claim is disputed in whole or in part, Darian will concurrently issue to the creditor a *Notice of Dispute* ("Notice of Dispute") indicating the reasons for the dispute.

Where a creditor objects to a *Notice of Dispute*, the creditor shall notify Darian of its objection in writing (the "Notice of Objection") by registered mail, courier service or facsimile:

- (i) in the case of Pre-Filing Claims, on or before May 21, 2010; or
- (ii) in the case of Subsequent Claims, on or before the later of: (i) May 21, 2010; and (ii) the day which is 14 days after the day the Creditor received the Notice of Dispute.

Where a *Notice of Objection* has been filed, the creditor shall:

- (i) in the case of Pre-Filing Claims, on or before to June 4, 2010; or
- (ii) in the case of Subsequent Claims, on or before the later of: (i) June 4, 2010; and (ii) 14 days after the *Notice of Objection* has been provided to Darian,

serve on Darian, with a copy to the Monitor, a Notice of Motion returnable within seven days before the Court in these proceedings for the determination of the Pre-Filing Claim and/or Subsequent Claim in dispute.

**A creditor not filing a *Notice of Objection* to a *Notice of Dispute* issued by Darian shall, unless otherwise ordered by the Court, be conclusively deemed to have accepted the assessment of its Pre-Filing Claim and/or Subsequent Claim as set out in such *Notice of Dispute*.**

Hardie & Kelly Inc, in its capacity as  
Monitor of Darian Resources Ltd. and  
Bowview Petroleum Inc.

Dated the 18<sup>th</sup> day of March, 2010 in Calgary, Alberta