

**DARIAN RESOURCES LTD. AND BOWVIEW PETROLEUM INC.  
(collectively the "Darian Group")**

**INSTRUCTIONS TO CREDITORS**

June 8, 2010

**TO: CREDITORS OF THE DARIAN GROUP**

**Re: Meeting of the Creditors of the Darian Group to consider and vote on a resolution to approve the Darian Group's Plan of Compromise and Arrangement pursuant to the *Companies' Creditors Arrangement Act* (the "Plan")**

We enclose in this package the following documents for your review and consideration:

1. Notice to Creditors;
2. the Plan proposed by the Darian Group;
3. the Monitor's Report regarding the Creditors' Meeting; and
4. a blank Instrument of Proxy, completion instructions and a return envelope.

Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Plan.

The purpose of these materials is to provide you with the documents required to facilitate the determination and settlement of your Affected Claims, and to enable you to consider the Plan and vote to accept or reject the Plan at the Meeting of Creditors to be held on **Monday, June 28, 2010 at 10:00 a.m. MDT** at the offices of Borden Ladner Gervais LLP, 1000, 400 Third Avenue S.W., Calgary, Alberta T2P 4H2 (the "**Creditors' Meeting**").

## PROXY

If a Creditor wishes to vote at the Creditors' Meeting and is not an individual or is an individual who will not be attending the Creditors' Meeting in person, please complete the enclosed Instrument of Proxy and provide it to the Monitor, using the enclosed envelope, or by sending it to the Monitor by facsimile transmission to (403-640-0591), so that it is received by the Monitor no later than 5:00 p.m. MDT on Friday, June 25, 2010. You are required to provide the Instrument of Proxy to the Monitor by this deadline or to the Chair prior to the commencement of the Creditors' Meeting if you wish to appoint a proxy to cast your vote at the Creditors' Meeting. However, your failure to vote at the Creditors' Meeting will not affect any right you have to receive any distribution that may be made to Affected Creditors under the Plan.

## FURTHER INFORMATION

If you have any questions regarding the process or any of the enclosed forms, please contact Hardie & Kelly Inc. at the following address:

Hardie & Kelly Inc.  
Court Appointed Monitor  
206, 5800 – 2<sup>nd</sup> Street SW  
Calgary, Alberta T2H 0H2  
Attention: Marc Kelly  
Telephone: (403) 252-1766  
Fax: (403) 640-0591

You can view copies of the documents relating to this process on the following website:  
[www.insolvency.net](http://www.insolvency.net).